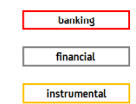


<sup>1</sup> UNICREDIT BANK S.A. 50.1% - UNICREDIT SPA 49.9%  
<sup>2</sup> B.A.-CA MARKETS & INVESTMENT BETEILIGUNG GES.M.B.H. 10.0% - PAYTRIA UNTERNEHMENS BETEILIGUNGEN GMBH 1.0% - UNICREDIT BANK AUSTRIA AG 89.9%  
<sup>3</sup> PAYTRIA UNTERNEHMENS BETEILIGUNGEN GMBH 0.2% - UNICREDIT BANK AUSTRIA AG 99.8%  
<sup>4</sup> HVB IMMOBILIEN AG 90% - UNICREDIT BANK GMBH 10%  
<sup>5</sup> UNICREDIT BANK D.D. 51.0% - ZB INVEST D.O.O. ZA UPRAVLJANJE UCITS FONDovima 49.0%  
<sup>6</sup> B.A.-CA MARKETS & INVESTMENT BETEILIGUNG GES.M.B.H. 10.0% - UNICREDIT BANK AUSTRIA AG 90.0%  
<sup>7</sup> UNICREDIT BANK GMBH 6% - WEALTH MANAGEMENT CAPITAL HOLDING GMBH 94%  
<sup>8</sup> UNICREDIT BANK GMBH 10% - WEALTH MANAGEMENT CAPITAL HOLDING GMBH 90%

Companies belonging to the Banking Group



Note: % considering shares held directly and/or indirectly