



LISTING ON THE WARSAW STOCK EXCHANGE UniCredit Group Presentation

Speaker: Mr. Alessandro Profumo, CEO

Thursday, 20 December 2007

Warsaw Stock Exchange

ul. Książęca 4

00-498 Warsaw

Poland

9.30 am Registration

9.45 am Listing Ceremony

10.15 am Presentation and Q&A

r.s.v.p. investorrelations@unicreditgroup.eu

Live Video Webcast

The presentation will also be available via live video webcast at www.unicreditgroup.eu, where the slides will be downloadable