

Tranching e Pricing dell'Operazione:

<i>Tranche</i>	<i>Rating (S&P / Moody's / Fitch)</i>	<i>Volume in Euro</i>	<i>Coupon</i>
Class A	AAA/Aaa/AAA	2,024,400,000	Euribor 3m + 10 bp
Class B	A/A2/A	21,000,000	Euribor 3m + 20 bp
Class C	BBB/Baa2/BBB	21,000,000	Euribor 3m + 50 bp
Class D	BB/Ba2/BB	8,400,000	Euribor 3m + 180 bp